

From: Felipe Herrera <felipe.herrera@powerinc.net>
Sent: Thursday, September 25, 2008 10:04 PM
To: Leigh Power <leigh@powerEmail.org>
Subject: RE: touching base

Hi Leigh,

Thank you for your email. I trust things are going well with you too.

Yes, I do plan on doing the necessary paper work. I apologize for taking s= long on this. We are now trying to close another round of financing and =cquire some assets and companies at the same time, so things have been cra=y around here. I will most likely get to this at the beginning of next we=k.

As for the payment plan, I do not anticipate any problems with it next year= As soon as we close this financing (which should happen within a month t=ps) we will be good to go for a while even if we generated zero revenues.

Thanks,

Felipe

-----Original Message-----

From: Leigh Power [mailto:leigh@powerEmail.org]
Sent: Thursday, September 25, 2008 7:02 PM
To: Felipe Herrera
Subject: touching base

Felipe,

I hope things are going well with you and with Power Ventures. Since I haven't heard from you for a while I thought I'd touch base for a quick update.

Based on our last conversation in early August, I expected some paper work regarding issuing shares from the "reserved pool" so as not to dilute shares outstanding. Is this still something you want to do? I will be on vacation the first two weeks of October, but I'll be available after returning in mid-October.

In a month or so, I will be doing financial planning for the upcoming fiscal year. At that time, I would like to verify the current payment plan with you. Hopefully, we will be back on track for the year 2009. I will appreciate your input on this topic.

Thanks for your time.

Leigh Power

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